

# ROUND TOP STATE BANK

MEMBER F.D.I.C.

CONFIDENTIAL

## FINANCIAL STATEMENT AS OF -->

<u>NAME</u>		<u>SOCIAL SECURITY #</u>		<u>NAME</u>		<u>SOCIAL SECURITY #</u>	
<u>HOME ADDRESS</u>		<u>BIRTH DATE</u>		<u>HOME ADDRESS (if different)</u>		<u>BIRTH DATE</u>	
<u>CITY</u>	<u>STATE</u>	<u>ZIP CODE</u>		<u>CITY</u>	<u>STATE</u>	<u>ZIP CODE</u>	
<u>EMAIL</u>	<u>DEPENDENTS</u>	<u>PHONE</u>		<u>EMAIL</u>	<u>DEPENDENTS</u>	<u>PHONE</u>	
<u>BUSINESS / EMPLOYER</u>				<u>BUSINESS / EMPLOYER</u>			
<u>POSITION</u>		<u>YEARS</u>		<u>POSITION</u>		<u>YEARS</u>	
<u>BUSINESS ADDRESS</u>		<u>BUSINESS PHONE</u>		<u>BUSINESS ADDRESS</u>		<u>BUSINESS PHONE</u>	

## SCHEDULE A - DEPOSIT ACCOUNTS

Style of Account	Name & Location Where Held	Balance	Type of Account	Account Number	Restricted? Yes or No
Checking					
Savings					
Checking					
Checking					
Savings					
Savings					
<b>Total</b>		\$			

## SCHEDULE B - STOCKS AND BONDS

Name of Issuer	Shares or Par	Market Per Share	Market Value	Registered In The Name Of	Restricted? Yes or No	Pledged? Yes or No	Cost
					Marketable		
					Marketable		
					Marketable		
					Non-Marketable		
					Non-Marketable		
					Yes		
					Yes		
<b>Total</b>			\$				

## SCHEDULE C - NOTES AND ACCOUNTS RECEIVABLE

Due From	Original Amount	Maturity	Current Balance	Payment Terms	Rate	Collateral
<b>Total</b>			\$			

## SCHEDULE D - LIFE INSURANCE AND ANNUITIES (Including Employer Provided)

Name of Insured	Beneficiary	Insurance Company	Face Value	Pledged? Yes or No	Amt of Policy Loan	Net Cash Value
<b>Total Cash Value</b>						\$

## SCHEDULE F - IRA, PROFIT SHARING PLANS

Trustee or Plan Administrator	Type of Account	Balance Value	Beneficiary	In The Name Of	Access Date	Amt of Policy Loan	Net Plan Value
<b>Net Plan Value</b>							\$

**SCHEDULE E - REAL ESTATE OWNED**

Location, Size, Improvements	Year Acquired	Original Cost & Improvements	Current Market Value	Related Debt					Monthly Income	Taxes Current? Yes or No
				Present Balance	Lienholder	Maturity	Rate	Monthly Payments		
<b>Homestead:</b>										
<b>Other Wholly Owned R/E:</b>										
<b>Total Real Estate Value</b>				<b>\$</b>	<b>\$</b>	<b>Total Mortgage Debt</b>			<b>\$</b>	<b>\$</b>

**SCHEDULE E - REAL ESTATE OWNED - Continued**

Location, Size, Improvements	Year Acquired	Original Cost & Improvements	Current Market Value	Related Debt					Monthly Income	Taxes Current? Yes or No
				Present Balance	Lienholder	Maturity	Rate	Monthly Payments		
<b>Partial Interest R/E:</b>	<b>% Owned</b>									
<b>Your Portion R/E Value</b>				<b>\$</b>	<b>\$</b>	<b>Total Mortgage Debt</b>			<b>\$</b>	<b>\$</b>

**SCHEDULE G - NOTES PAYABLE (excluding mortgages listed in Schedule E)**

Due To	Original Amount	Present Balance	Maturity	Payment Terms	Rate	Current Yes/No	Collateral
							Unsecured
							Unsecured
<b>Total</b>		<b>\$</b>					

**SCHEDULE H - CREDIT CARDS AND OTHER PAYABLES**

Due To	Original Amount	Present Balance	Maturity	Monthly Payment	Rate	Current Yes/No	Collateral
<b>Total</b>		<b>\$</b>	<b>Total</b>	<b>\$</b>			

SCHEDULE I - CONTINGENT LIABILITIES			
STATE TOTAL AMOUNT BY TYPE OF LIABILITY AND PROVIDE APPROPRIATE DETAIL IN THE SPACE BELOW:			
1	AS GUARANTOR/ENDORSER	5	STANDBY LETTER OF CREDIT
2	ON LEASES OR CONTRACTS	6	LIABILITY IN EXCESS OF % IN PARTIALLY OWNED ASSETS
3	LEGAL CLAIMS OR JUDGEMENTS	7	TAX LIABILITY IF ASSETS SOLD AT STATED VALUES
4	INCOME TAX CLAIM / DISPUTED AMOUNT	8	OTHER
TYPE	NAME OF PARTY RECEIVING BENEFIT	EXPLANATION (INCLUDE % OR HONORING OBLIGATION)	MATURITY / EXPIRATION

BUSINESS IN WHICH I AM A PARTNER, OFFICER, PRINCIPAL OWNER, ETC.	NATURE OF BUSINESS	PRIMARY BANK RELATIONSHIP

I UNDERSTAND THAT THE FOLLOWING QUESTIONS ARE ADDRESSED TO ME AND I HAVE ANSWERED THEM AS APPROPRIATE:		
1 Are any of the Assets held in trust, in an estate or in any other name or capacity?	Yes	No
2 Were any of the Assets (i) owned or claimed by your spouse before marriage, or (ii) acquired by your spouse during marriage by gift or inheritances, or (iii) recovered for personal injuries sustained by your spouse during marriage, or (iv) acquired from the proceeds of liquidation of any of the preceding?	Yes	No
3 Are any of your real estate properties used by you in your business?	Yes	No
4 Do any of your Assets secure any debts which have not been reported in the preceding schedules?	Yes	No
5 Are you a party to any suit or are there any unsatisfied judgements against you?	Yes	No
6 Have you been through bankruptcy or made an assignment of benefit of creditors?	Yes	No
If the answer to any of the questions listed above is "Yes", please explain in the <b>Additional Remarks</b> section of this financial statement.		
7 I have made a will, the executor is: _____		

ADDITIONAL REMARKS

The above financial and supporting schedules, which are submitted to you (Lender) for the purpose of obtaining credit from you, present a true, complete and correct statement of my financial condition as of the date shown. I will notify you in writing of any material unfavorable change in my financial condition. In the absence of such notice, you may consider this a continuing statement and substantially correct. If I apply for further credit, this statement shall have the same force and effects as if delivered as an original statement of my financial condition at the time I request such further credit. You are authorized to contact any appropriate third parties for the purpose of verifying any stated information herein or at any time furnished by me to you, and obtaining credit information at any time from any of my creditors and/or credit reporting agencies. This financial statement and any other information furnished to you, and obtaining credit information at any time from any of my creditors and/or credit reporting agencies. This financial statement and any other information furnished to you shall be your property. You are authorized to answer questions about your credit experience with me. It is understood that the information provided herein may be shared with any affiliate of the Bank, auditors, regulators, purchasers or prospective purchasers of bank assets in the ordinary course of the Bank's business.			
Signature	Date	Signature	Date
Signature	Date	Signature	Date

<u>ASSETS</u>				<u>LIABILITIES</u>		
ASSETS (Schedule A)	RTSB	Checking		NOTES PAYABLE (Schedule G)	Secured	
		Savings, CD			Unsecured	
	Other Banks	Checking				
		Savings, CD				
SECURITIES (Schedule B)	Marketable (NYSE, OTC, ASE)			ACCOUNTS PAYABLE		
	Non-Marketable			INCOME TAXES PAYABLE		
	Restricted/Controlled			PROPERTY TAXES PAYABLE		
ACCOUNTS RECEIVABLE		(Schedule C)		OTHER CURRENT LIABILITIES		
NOTES RECEIVABLE		(Schedule C)				
CASH VALUE LIFE INS		(Schedule D)		LOANS ON INSURANCE		
REAL ESTATE (Schedule E)	Homestead			MORTGAGES PAYABLE (Schedule E)	Homestead	
	Wholly Owned R/E				Wholly Owned R/E	
	Partial Interest R/E				Partial Interest R/E	
AUTOS						
PERSONAL PROPERTY	Art			OTHER LIABILITIES (Schedule H)	Credit Cards	
	Jewelry					
	Other: (401k)					
Aircraft						
OTHER ASSETS	Oil/Gas Interests			TOTAL LIABILITIES		\$
	IRA / Profit Sharing	(Schedule F)		(See Schedule I for Contingencies)		
				NET WORTH		\$
<b>TOTAL ASSETS</b>			<b>\$</b>	<b>TOTAL LIABILITIES AND NET WORTH</b>		<b>\$</b>

<u>CASH FLOW INFORMATION</u>					
(Alimony, child support or separate maintenance income need not be revealed unless you wish to have them considered as a basis for repaying the requested credit.)					
CASH SOURCES	THIS YEAR	PROJECTED NEXT YEAR	CASH USES	THIS YEAR	PROJECTED NEXT YEAR
	Salary (Gross)				Personal Living Expenses
Commission/Bonus			Home Mortgage		
Interest/Dividends			Other Mortgages		
Business Profit			Bank Loans (Prin and Int)		
Oil/Gas Rev (Net)			Other Loans (Prin and Int)		
Bsns/Ptnr/JV Income			Credit Cards		
Sale of Assets			Rental Expense		
Trust Distribution			Insurance		
Tax Refund			Income Taxes		
Other:			Other:		
<b>Total Cash Sources</b>	<b>\$</b>	<b>\$</b>	<b>Total Cash Uses</b>	<b>\$</b>	<b>\$</b>
			<b>NET CASH FLOW</b>	<b>\$</b>	<b>\$</b>